

5 June 2018

Dear Sirs and/or Madams,

NOTIFICATION OF AVAILABILITY OF THE CAMBRIA AFRICA PLC ("CAMBRIA") – OPEN OFFER DOCUMENT ON WEBSITE

Open Offer Document

This letter is to notify you that the following documentation is available on Cambria's website:

- Cambria Africa Plc – Open Offer Circular.

Each certificated shareholder will receive a personalised Open Offer Application Form setting out his/her respective Open Offer Entitlement. The Open Offer Application Form will also facilitate the application for Excess Shares under the Excess Application Facility. Should you not have received your personalised Open Offer Application Form, please contact our Registrars, Neville Registrars Limited on +44 (0) 121 585 1131 to arrange a replacement copy to be sent to you.

The website address to access the Open Offer Document is <http://www.cambriaafrica.com> and the Open Offer Document is located under the "Investors – Shareholder Documents" – section of the website. The Open Offer Document can also be accessed by typing or copying the following link into your browser:

<http://www.cambriaafrica.com/investors/shareholder-documents>

A copy of the Open Offer Document may be downloaded and viewed. You will need Adobe Acrobat in order to download and view the document.

Open Offer Entitlements

The Open Offer is being made to Qualifying Shareholders on the register as at the Record Date of close of business on 1 June 2018 in proportion to their current shareholdings on the basis of:

2 Open Offer Shares for every Existing Ordinary Share held.

As announced on 15 May 2018, the Issue Price of 1.10 pence represents a discount of 8% to the 30 day volume weighted average price of 1.19p as at 4 May 2018.

Excess Application Facility

Qualifying Shareholders are also being given the opportunity to apply for additional Open Offer Shares through an Excess Application Facility, provided that they take up their Open Offer Entitlements in full.

Full details on the Open Offer, Open Offer Entitlements and the process for applying for Excess Shares in terms of the Excess Application Facility are set out in the Open Offer Circular.

Yours faithfully,

Samir Shasha
CEO
Cambria Africa Plc